

CORPORATE UPDATE

ACN 617 729 521

13 February 2023

Pre-IPO Placement

Ricca Resources Limited (“Ricca” or “the Company”), the Africa-focused, diversified mineral exploration company, announces that it is undertaking a private placement ahead of its intended listing on the Australian Stock Exchange (“ASX”).

Due to the Company’s attendance at the 121 Mining Investment conference in Cape Town, the closing date of the placement has been extended to Friday, 24 February 2023.

Details of the placement and the intended ASX listing can be found in the latest Company presentation at the following link: <https://www.riccaresources.com.au/presentations>.

For any further information, please contact:

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Notes to Editors:

About Ricca Resources

www.riccaresources.com.au

Ricca Resources is an Africa-focused, diversified mineral exploration company with extensive gold portfolios in prospective birimian terrains in Côte d'Ivoire, a potential new gold province discovery in Chad, a drill-ready gold target in Liberia and a strategic partnership to advance a lithium-tantalum project also in Côte d'Ivoire.



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The Company was formed as the entity to hold and advance the Atlantic Lithium Limited (formerly IronRidge Resources Limited) suite of demerged gold projects. Ricca's strategy is to further grow, diversify and de-risk its asset portfolio across gold and green metals, driving value for the Company and its shareholders through mineral deposit discovery, development and investment.

A decorative graphic element in the bottom-left corner, consisting of a grey triangle and a red shape that resembles a stylized 'R' or a corner bracket.

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